



**C. STUDENT/SPOUSE INCOME INFORMATION**

Tax Filers: All tax filers are required to submit a signed copy of their 2009 Federal Income Tax Returns and 2009 W-2 forms. If your spouse filed a separate return, you must also include a signed copy of his/her 2009 Federal Income Tax Return along with W-2 forms.

Those not required to file a Federal Income Tax Return must complete the Non-Tax Filers section below.

Employer	Student Non-Taxed Amount	Spouse Non-Taxed Amount

**D. STUDENT/SPOUSE UNTAXED BENEFITS**

**2009 Calendar Year Untaxed Benefits**

	Student	Spouse
Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to amounts reported on the W2 form box 12a-12d, codes D,E,F,G,H,S	\$	\$
Child Support you/your spouse received for all children. Do not include foster care or adoption fees.	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$	\$
Veterans' non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation and/or VA Educational Work-Study Allowances	\$	\$
Any other untaxed income or benefits not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Disability, etc. Do NOT include student aid, WIA educational benefits, or benefits from flexible spending arrangements	\$	\$
Cash received or money paid on your behalf (e.g., bills), not reported elsewhere on this form	\$	\$
Child Support YOU/YOUR SPOUSE PAID because of divorce or separation or as a result of a <b>legal requirement</b> . <b>DO NOT</b> include support paid for children you included in your household.	\$	\$
Taxable earnings earned from Federal Work Study or other need-based programs.	\$	\$

**E. STUDENT/SPOUSE STATEMENT OF SUPPORT**

If you did not file a Federal Income Tax Return and you and/or your spouse answered "0" to all questions in Sections C and D, please describe below how you and/or your spouse supported yourselves in 2009. If you need more space, please attach a separate page. A copy of documentation is recommended, if available.

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By signing this worksheet, I/we certify that all the information reported is complete and correct. If married, spouse's signature is optional.

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (Optional)

\_\_\_\_\_  
Date

**WARNING:**  
If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Return this form to:  
Athens State University  
Attention: Student Financial Services  
300 N. Beaty Street  
Athens, AL 35611  
Fax: 256-233-8178  
Email: finaid@athens.edu